



# **SROI Filings & 20-Day Order-Payments Made**

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# Discussion Points

- **Acceptable SROI MTCs**
- **Timeframes for SROI Filings**
- **What are BTCs and OBTCs**
- **Acceptable Codes (BTCs, OBTCs, Adjustments and Redistributions)**
- **Benefit and Payment Segments**
- **20-Day Order-Payments Made**
- **Training Aids**

# Acceptable SROI MTCs in Virginia

MTC	EDI Title	Maps to Current Paper Process
04	Denial	
AP	Acquired/Payment	Form #4 Award Agreement (Initial Period)
EP	Employer Paid	Form #4 Award Agreement (Initial Period)
ER	Employer Reinstatement	Form #4 Award Agreement (Supplemental Period)
IP	Initial Payment	Form #4 Award Agreement (Initial Period)
Px	Partial Suspension (5 types)	Form #46 Termination of Wage Loss Award / Form #5A Employers App
PY	Payment Report	Form #4 Award Agreement / Petition and Order
RB	Reinstatement of Benefits	Form #4 Award Agreement (Supplemental Period)
Sx	Suspension (10 types)	Form #46 Termination of Wage Loss Award / Form # 5A Employers App
UR	Upon Request	Agreements forms should already be on file for the periods reflected
QT	Quarterly	

*\* Paper submissions are required in addition to SROI transactions for all MTCs except the 04 and QT.*

# Timeframes for SROI Filings

- **Initiating Payment or Reinstatement (IP, AP, PY for lump sum or RB) – must be filed immediately upon issuance of payment**
- **PY for medical only claim – must be filed within 10 days of issuance of payment**
- **Employer Paid (EP or ER) – must be filed within 10 days of employer's issuance of payment**
- **Suspensions (Sx or Px) – must be filed immediately upon suspension of payment**
- **Denial (04) – must be filed immediately upon knowledge of event**
- **Quarterly (QT) – Due 45 days from the end of the quarterly period**

# What are BTCs and OBTCs?

## Benefit Type Code (BTC)

- All of the different benefits that are acceptable in workers' compensation claims reporting \*

## Other Benefit Type Code (OBTC)

- All of the non-indemnity benefits that are acceptable in workers' compensation claims reporting \*

*\* Virginia does not accept all BTCs and OBTCs allowable in the R3 Standard*

# Benefit Type Codes

<b>BTC</b>	<b>EDI Title</b>	<b>Maps to Paper Process</b>
010	Fatal Benefits	FT
020	Permanent Total	PT
030	Permanent Partial	PP not including disfigurement
050	Temporary Total	TT
070	Temporary Partial	TP
090	Permanent Partial Disfigurement	PP just for disfigurement
230	Employer Paid Permanent Partial	PP paid salary in lieu of comp
240	Employer Paid Unspecified	When paid salary in lieu of comp but do not know specific benefit type
250	Employer Paid Temporary Total	TT paid salary in lieu of comp
270	Employer Paid Temporary Partial	TP paid salary in lieu of comp

# Benefit Type Codes (continued)

BTC	EDI Title	Maps to VA Paper Process
500	Unspecified Lump Sum Payment/Settlement	Full and Final Settlements (P&O)
501	Medical Lump Sum Payment/Settlement	Settlement just for Medical Benefits
510	Fatal Benefits Lump Sum Payment/Settlement	Settlement just for Fatal Benefits
520	Permanent Total Lump Sum Payment/Settlement	Settlement just for Permanent Total Benefits
524	Employer Paid Lump Sum Payment/Settlement	Settlement just for Employer Paid Benefits
530	Permanent Partial Scheduled Lump Sum Payment/Settlement	Settlement just for Permanent Partial (PP not including disfigurement) <b>OR</b> an awarded lump sum PPD (not including disfigurement)
550	Temporary Total Lump Sum Payment/Settlement	Settlement just for Temporary Total Benefits
570	Temporary Partial Lump Sum Payment/Settlement	Settlement just for Temporary Partial Benefits
590	Permanent Partial Disfigurement Lump Sum Payment/Settlement	Settlement just for Permanent Partial (PP just for disfigurement) <b>OR</b> an awarded lump sum PPD (just for disfigurement)

# Other Benefit Type Codes

OBTC	EDI Title	Maps to Legacy Paper Process
340	Total Claimant Legal Expenses	Awarded by the Commission
350	Total Payments to Physician	Form #45G
360	Total Hospital Costs	Form #45G
370	Total Other Medical	Form #45G
430	Total Unallocated Prior Indemnity Benefits	
440	Total Unallocated Prior Medical	
450	Total Pharmaceutical Costs	Did not collect via paper
455	Total Dental Expenses	Did not collect via paper
460	Total Physical Therapy Costs	Did not collect via paper
465	Total Chiropractic Expenses	Did not collect via paper

*\* Virginia previously accepted all OBTCs but ignored any that are not listed above. We now reject for any OBTC not listed.*



# Adjustments and Redistributions

## Adjustment Codes

B - Subrogation

1 – Cost of Living Adjustment

## Redistribution Code

K – Claimant Attorney Fees

# Benefit Segment

## Benefit Segments must include the following

<u>Data Element</u>	<u>What to Report</u>	<u>Conditions</u>
Benefit Type Code	One of the BTCs accepted by VA	This segment must include all benefit types ever paid on the claim
MTC	The current MTC you are filing	The MTC should be omitted on a SROI QT, UR or PY
Benefit Period Start Date	The first day this BTC was ever paid	The only exception is an RB or ER. For these MTCs, the date is the reinstatement date
Benefit Period Thru Date	The last day this BTC was ever paid	
Benefit Type Claim Weeks & Days	Total weeks and days the BTC was paid	This is always a cumulative figure
Benefit Type Amount Paid	Total amount paid for this BTC	This is always a cumulative figure
Benefit Payment Issue Date	The date the check was issued	This date is only required on the IP and PY

# Payment Segment

**Payment Segment must include the following**

<u>Data Element</u>	<u>What to Report</u>
Payment Reason Code	5xx code representing the Lump Sum / Settlement Payment
Payee	Name of the individual receiving the payment
Payment Amount	Amount paid for this payment reason code
Payment Covers Period Start Date	The start date for this payment reason code
Payment Covers Period Thru Date	The end date for this payment reason code
Payment Issue Date	The date the check was issued

# 20-Day Order Payments Made

- **Order generated based on SROI transactions**
  - Award Comparison
    - Medical Payments over \$3,500
      - ◆ Less than \$3,500 triggers Medical Payment Advisory
    - Indemnity Payments
      - ◆ Dates and benefit types are compared
  - 60 day delay to wait on agreements
  
- **First Order is system generated**
  
- **Subsequent Orders**
  - Review by Claims Services Department
  - Prior response received?
  
- **Response required within 20 days**

# Training Aids

**The VWC is currently working to develop training aids that can be used by our Claim Administrators to assist with their EDI reporting**

- **Documents currently available:**

- Quick Code Reference List
- Attorney Fee Reporting
- PY Transactions
- FROI Key Event Matrix
- SROI Key Event Matrix

- **Where can you find these?**

- [www.workcomp.virginia.gov](http://www.workcomp.virginia.gov)
- Seminar packet

# Questions?

**Index Cards or bulletin board by registration desk**

**OR**

**Contact the EDI Quality Assurance Department:**

- [edi.support@workcomp.virginia.gov](mailto:edi.support@workcomp.virginia.gov)
- Toll free - 877-664-2566