



Benefit Segment

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The Benefit Segment is the section of a SROI transaction where indemnity payments are reported. If indemnity benefits have been paid, this segment should be populated on each SROI transaction submitted.

Benefit Segment(s) must include the following:

<u>Data Element</u>	<u>What to Report</u>	<u>Conditions</u>
Benefit Type Code	One of the BTCs accepted by VA	Must include all benefit types ever paid on the claim.
MTC (<i>see challenges</i>)	The current MTC you are filing	The MTC should be omitted on a SROI QT, UR or PY. There should be two MTCs on a CB transaction.
Gross Weekly Amount	The weekly benefit amount due	
Gross Weekly Amount Effective Date	The date the gross weekly amount became effective	
Benefit Period Start Date	The first day this BTC was ever paid	The only exception is an RB, ER, or CB. For these MTCs, the date is the reinstatement date.
Benefit Period Thru Date	The last day this BTC was ever paid	
Benefit Type Claim Weeks & Days	Total weeks & days the BTC was paid	This is always a cumulative figure.
Benefit Type Amount Paid	Total amount paid for this BTC	This is always a cumulative figure.
Benefit Payment Issue Date	The date the check was issued	This date is only required on the IP, AP, AB, CA, RB, SX, PY or corresponding 02.

Challenges

- **A specific Benefit Type Code is reported multiple times within the Benefit Segment.**
 - A Benefit Type Code can only be reported once within the Benefit Segment. If multiple periods of a specific benefit type have been paid, then the Benefit Type Code should only be reported once reflecting cumulative information.
- **The MTC in the Benefit Segment**
 - The MTC is sent alongside more than one Benefit Type Code
 - The MTC is only sent alongside the Benefit Type Code that is initiating, reinstating, suspending or changing within a transaction.
 - Exception: For the CB MTC, the MTC should be populated twice in the benefit segment. One occurrence next to the benefit that is ending and then a second occurrence next to the benefit that is beginning.
 - The MTC populated in the Benefit Segment does not match the SROI MTC transaction being filed which will cause a rejection.

“Event” Transaction vs. “Sweep” Transaction - The difference between an “event” transaction and a “sweep” transaction is whether or not the Maintenance Type Code should be populated in the Benefit Segment of the transaction.

“Event” Transaction	“Sweep” Transaction
MTC should be populated in the Benefit Segment <i>Specific Event MTC’s: IP, EP, RB, ER, CB, SX, PX, AP, AB, CA</i> <i>02 if change is being made to the Benefit Segment</i>	MTC should not be populated in the Benefit Segment <i>Specific Sweep MTC’s: 04, PY, QT, UR</i> <i>02 if change is being made to SROI data on claim level</i>

- **The Benefit Period Start Date**
 - The Benefit Period Start Date should always be the very first day the benefit type was ever paid.



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- The only exception is when filing a SROI ER, RB, or CB. For these transactions, the Benefit Period Start Date is the date in which the benefit is being instated or reinstated for the new period.
- **Previously reported benefit types are missing from current SROI transaction**
 - All SROI transactions must report all benefit types ever paid on the JCN.

How to complete the Benefit Segment (Scenarios)

Scenario 1: SROI IP

- ▶ First Award
 - TT - \$500 a week beginning 2/1/2024
- ▶ First Payment
 - TT - \$500 a week from 2/1/2014 through 2/15/2024
 - Issued on 2/16/2024
- ▶ First SROI
 - IP to show the first payment

BTC	MTC	Gross Weekly Amount	Gross Weekly Amount Effective Date	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
050	IP	\$500.00	2/1/2024	2/1/2024	2/15/2024	2	1	\$1,071.43	2/16/2024

Scenario 2: SROI CB

- ▶ Prior Info – *see scenario 1*
- ▶ Second Award
 - TP - \$250 a week beginning 5/2/2024
 - ▶ TT benefits were paid through the day before TP began
- ▶ Second Payment
 - TP - \$250 a week beginning 5/2/2024 through 5/12/2024
 - Issued on 5/13/2024
- ▶ Second SROI
 - CB to show the Change in Benefit Type

BTC	MTC	Gross Weekly Amount	Gross Weekly Amount Effective Date	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
050	CB	\$500.00	2/1/2024	2/1/2024	5/1/2024	12	6	\$6,428.57	
070	CB	\$250.00	5/2/2024	5/2/2024	5/12/2024	1	4	\$392.86	5/13/2024



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Scenario 3: SROI SX

- ▶ Prior Info – see scenarios 1 through 2
- ▶ Benefits are suspended
 - TP - \$250 a week from 5/2/2024 through 5/20/2024
- ▶ Third SROI was a SX on 5/21/2024

BTC	MTC	Gross Weekly Amount	Gross Weekly Amount Effective Date	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
050		\$500.00	2/1/2024	2/1/2024	5/1/2024	12	6	\$6,428.57	
070	SX	\$250.00	5/2/2024	5/2/2024	5/20/2024	2	5	\$678.57	5/21/2024

Scenario 4: SROI RB

- ▶ Prior Info – see scenarios 1 through 3
- ▶ Third Award
 - TP - \$250 a week beginning 6/7/2024
 - Issued on 7/1/2024
- ▶ Next SROI
 - RB to reinstate payment of TP - \$250 a week beginning 6/7/2024 through 6/30/2024

BTC	MTC	Gross Weekly Amount	Gross Weekly Amount Effective Date	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
050		\$500.00	2/1/2024	2/1/2024	5/1/2024	12	6	\$6,428.57	
070	RB	\$250.00	5/2/2024	6/7/2024	6/30/2024	5	7	\$1,285.71	7/1/2024

Scenario 5: SROI QT

- ▶ Prior Info – see scenarios 1 through 4
- ▶ Benefits have continued passed 90-day mark
- ▶ QT issued 7/31/2024

BTC	MTC	Gross Weekly Amount	Gross Weekly Amount Effective Date	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
050		\$500.00	2/1/2024	2/1/2024	5/1/2024	12	6	\$6,428.57	
070		\$250.00	5/2/2024	5/2/2024	7/31/2024	10	0	\$2,500.00	



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Scenario 6: SROI CA

- ▶ Prior Info – see scenarios 1 through 5
 - TP Gross Weekly Amount decreases by \$50 effective 8/10/2024
 - Issued 8/15/2024
- ▶ Next SROI
 - CA to show change in gross weekly amount of TP benefits from \$250 to \$200 a week beginning 8/10/2024

BTC	MTC	Gross Weekly Amount	Gross Weekly Amount Effective Date	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
050		\$500.00	2/1/2024	2/1/2024	7/31/2024	21	6	\$10,928.57	
070	CA	\$200.00	8/10/2024	5/2/2024	8/14/2024	12	0	\$2,899.99	8/15/2024

Scenario 7: SROI AB

- ▶ Prior Info – see scenarios 1 through 6
- ▶ Fourth Award
 - PP - \$350 a week for a period of 20 weeks beginning 8/20/2024 for a loss of use
 - Benefits to end 1/7/2025
 - First payment is issued 8/30/2024
- ▶ Next SROI Due
 - AB to show concurrent benefits being paid for TP and PP

BTC	MTC	Gross Weekly Amount	Gross Weekly Amount Effective Date	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
050		\$500.00	2/1/2024	2/1/2024	7/31/2024	21	6	\$10,928.57	
070		\$200.00	8/10/2024	5/2/2024	8/29/2024	14	5	\$3,442.84	8/30/2024
030	AB	\$350.00	8/20/2024	8/20/2024	8/29/2024	1	3	\$500.00	8/30/2024